

**NOTICE OF CREDITORS' MEETING
IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
BANKRUPTCY PROCEEDINGS
INTERIM ORDER APPLICATION NO. 2977 OF 2009**

Re : Lee Po Chu, the Debtor

NOTICE is hereby given that the Creditor's Meeting summoned by interim order made on 23rd February 2010 to consider the proposal for a voluntary arrangement of the above-named debtor will be held at Room 1702-04, 17/F, Melbourne Plaza, 33 Queen's Road Central, Hong Kong on 23rd March 2010 (Tuesday) at 4:30 p.m.

A Copy of (i) the Debtor's proposal, (ii) the statement of affairs, (iii) the nominee's comments on the proposal, (iv) a form of proxy and (v) a notice of claim form can be obtained from the Nominee, Wong Kam Wing, Room 1702-04, 17/F, Melbourne Plaza, 33 Queen's Road Central, Hong Kong.

Date this : 9th day of March 2010

Wong Kam Wing (Nominee)
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